OLA unit: Academic Division

Name: Stephanie Debner Work or Primary Email: stephanie.debner@gmail.com

### Division, RT, Committee Board Members

Stephanie Debner (President); Steve Silver (Vice President/President-Elect); Uta Hussong-Christian (Past President); Jennifer Cox (Private Colleges Representative); John Schoppert (Legislative Representative); Arlene Weible (State Library Representative); Bryan Miyagishima (Community Colleges Representative); Elizabeth Brookbank (Public Universities Representative); Serenity Ibsen (Member-at-large); Molly Gunderson (Member-at-large); Kate Rubick (Member-at-large); Garrett Trott (Member-at-large); Aja Bettencourt-McCarthy (Communications Coordinator)

### **Overall Goals & Responsibilities**

ACRL-Oregon seeks to support academic libraries and librarians; to foster communication among academic librarians; to promote the development of Oregon academic libraries; to sponsor educational programs of interest to academic librarians; and to serve as liaison between academic librarians and various other academic and library constituencies. OLA's Academic Library Division plays a dual role within the state. It is OLA's academic division and it is also the Oregon chapter of the Association of College and Research Libraries (ACRL-Oregon). In both its roles, the division supports academic libraries by fostering communication, sponsoring educational programs, and advocating in the political, social, and professional arena at the local and national level. The board meets at least quarterly, and a membership meeting is held at the fall conference held jointly with the Washington ACRL. The board also hosts an informal gathering during OLA's annual conference.

### Objectives and activities for current year

### Progress on goals and objectives

1. Publish a series of blog posts with reflections on the 2016 fall conference at Menucha.

2. Start a new series of blog posts featuring innovative or creative ideas.

3. Start a new series of blog posts featuring virtual library visits to highlight the diversity of academic libraries around the state.

4. Increase content in the blog's library leaders' series, which features a targeted question about advocacy for academic libraries.

5. Promote ACRL-Idaho's un-conference for summer 2017.

- 6. Update "10 reasons to become a member" on ACRL-Oregon's website.
- 7. Define what advocacy means for ACRL-Oregon.

8. Establish policies and procedures for responding to advocacy requests.

9. Update ACRL's advocacy web page and make it more visible.

10. Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017.

11. Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO).

### 2016-17 - Advocacy

Increase content in the blog's library leaders' series which features a targeted question about advocacy for academic libraries: Three new library leaders were featured in this series in 2016-17. ACRL-Oregon still needs to work on getting interviews with some of the larger public academic institutions in the state.

Define what advocacy means for ACRL-Oregon; Establish policies and procedures for responding to advocacy requests; Update ACRL's advocacy web page and make it more visible: This work is ongoing, as ACRL-Oregon strives to align its advocacy message with those of OLA and ACRL (National).

### 2016-17 – Education

Promote ACRL-Idaho's un-conference for summer 2017: ACRL-Oregon created a blog post to promote this opportunity; the ACRL-Oregon president also sent individual emails to academic library leaders in eastern and central Oregon to invite them

to take advantage of this professional development opportunity.

Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017: ACRL-Oregon partnered with PSU and OSU on a successful competitive application to bring a subsidized version of this day-long workshop to Oregon in July 2017. Registration to the workshop was primarily open to those affiliated with the program partners. There were approximately 60 spots available for workshop attendance and all spots filled. Presenters Jenny Oleen, Scholarly Communications Librarian at Western Washington University, and William Cross, Director of the Copyright and Digital Scholarship Center at North Carolina State University Libraries, explored three scholarly communications topics: open education, copyright in making and sharing scholarship, and research data management.

Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO): This goal is currently in progress.

2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

Goals for 2017-18 - Advocacy

Goals for 2017-18 - Education

Goals for 2017-18 - Leadership

Goals for 2017-18 - Collaboration

#### Goals for 2017-18 - Other

Promote ACRL-Idaho's un-conference for summer 2017: ACRL-Oregon created a blog post to promote this opportunity; the ACRL-Oregon president also sent individual emails to academic library leaders in eastern and central Oregon to invite them to take advantage of this professional development opportunity.

Partner with Portland State University and Oregon State University on the ACRL Scholarly Communications Roadshow workshop for July 2017: ACRL-Oregon partnered with PSU and OSU on a successful competitive application to bring a subsidized version of this day-long workshop to Oregon in July 2017. Registration to the workshop was primarily open to those affiliated with the program partners. There were approximately 60 spots available for workshop attendance and all spots filled. Presenters Jenny Oleen, Scholarly Communications Librarian at Western Washington University, and William Cross, Director of the Copyright and Digital Scholarship Center at North Carolina State University Libraries, explored three scholarly communications topics: open education, copyright in making and sharing scholarship, and research data management.

Prepare a proposal for an OLA preconference in April 2018, sponsored by ACRL in partnership with the Library Instruction Round Table (LIRT) and the Information Literacy Advisory Group of Oregon (ILAGO): This goal is currently in progress.

### Comments

The ACRL-Oregon board categorized our goals according to the following: Professional Development (Education), Communication, Membership Engagement, and Advocacy/Leadership. Two of the four are represented above in the categorized goals. Additionally, we would like to include the following:

Membership Engagement:

1. Publish a series of blog posts with reflections on the 2016 fall conference at Menucha: This was a small series the first time out, but ACRL-Oregon will likely continue this series after future fall conferences to engage members beyond the conference.

2. Start a new series of blog posts featuring innovative or creative ideas: This is currently under development.

3. Start a new series of blog posts featuring virtual library visits to highlight the diversity of academic libraries around the state: This is currently under development.

4. There were a number of opportunities throughout the year where the ACRL-Oregon president was asked for a member to represent the organization on various task forces. Rather than assign these to board members, the board decided to solicit member participation for these opportunities, which was successful.

Communication:

1. Update "10 reasons to become a member" on ACRL-Oregon's website: This goal was met: https://acrloregon.org/join/tenreasons-to-become-a-member/. This page is included in emails to new ACRL-Oregon members as a way to highlight the benefits of their membership.

2. Update ACRL's advocacy web page and make it more visible: This is currently in progress.

OLA unit: Children's Services Division Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Oregon Association of School Libraries (OASL)

Name: Peggy Christensen Work or Primary Email: peggyc@coos-bay.k12.or.us

### Division, RT, Committee Board Members

Peggy Christensen, OASL President; Paige Battle, OASL President Elect; Robin Rolfe, OASL Past President

### **Overall Goals & Responsibilities**

Our mission is: To provide progressive leadership to ensure that Oregon students and educators are effective users of ideas and information, and to pursue excellence in school library media programs

Our Purpose is: Empowering Oregon students by supporting school libraries

### Objectives and activities for current year

• Increase membership by 20% - In terms of numbers that is around 60 new people. Tied to this is getting people to OASL Bend Conference 2016. The major source of revenue for OASL is conference attendance

- Support Parent Advocacy Groups
- Look at Mission statement
- Update language of some of the Board job descriptions
- Improve funding for OASL
- See the Grade-level Indicators project through to completion
- See the Oregon Strong Library Rubric project through to completion
- Stay up-to-date with OEA's NBI 22 work and explore future possibilities for using the data
- Support non-licensed OASL members

### Progress on goals and objectives

July

• Standards-Indicators Committee begins meeting to write Grade Level Learning Goals for Oregon School Library Standards

August

- OASL Retreat, Menucha. Set goals for the year
- Standards Use Survey ironed out. Posted online

September

• Robin Rolfe & Susan Stone organized data from ODE about school libraries (850 schools).

October

- OASL Conference in Bend
- Standards Use Survey concluded
- Mary McClintock Scholarship committee formed
- Draft of Scholarship proposal.
- One change is to focus on a cohort model that will bring people from different regions together.
- A priority could be given to regions that aren't typically as well represented as others.
- Amy will work with the Scholarship Committee to reword the proposal regarding the cohort model.
- Open to all OASL members to apply
- Use Region Reps to communicate with members
- We will look for funding. The goal is to get an endowment. (\$75-100 K)

#### November

- Began working with from Every Library to draft letter to ODE
- OASL sent a letter to the State Superintendent about how libraries can factor into ESSA
- OASL President collaborated with OLA President, Elsa Loftis and ACRL President, Stephanie Debner, and others to write
- and send letter to: Dr. Salam Noor, Deputy Superintendent of Public Instruction, Oregon Department of Education
- Article: Silence is not the Answer, appeared in the November 2016 Issue of Today's OEA, pp 30-31

December

• Organized library supporters to attend OEA public input ESSA sessions with Salam Noor

#### January

· Continued organizing library supporters to attend OEA public input ESSA sessions with Salam Noor

#### February

OASL Past President & Others Attend Oregon Legislative Day

#### March

#### April

• 1st combined OASL/OLA conference

### May

- Circulated material regarding Grade Level Learning Goals at ILAGO
- OASL installed new officers/board members
- Voted on new purpose statement

#### June

• Standard's Committee complete draft of Grade Level Learning Goals

### 2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

**Goals for 2017-18** – **Advocacy** Goals will be set at our Retreat August 7 & 8, 2017

### Goals for 2017-18 – Education

Goals will be set at our Retreat August 7 & 8, 2017

# Goals for 2017-18 – Leadership

Goals will be set at our Retreat August 7 & 8, 2017

### Goals for 2017-18 - Collaboration

Goals will be set at our Retreat August 7 & 8, 2017

### Comments

\* OASL Conference featured author: An Evening with Jason Reynolds - October 14,2017

\* This past year was a great opportunity to collaborate and work directly with OLA on conferences, advocacy and other goals.

OLA unit: Oregon Young Adult Network (OYAN) Name: Bobbye Hernandez Work or Primary Email: bobbyeh@multcolib.org

#### **Division, RT, Committee Board Members**

CHAIR Julie Jeanmard; SECRETARY, Amy Grimes; PUBLICATIONS MANAGERS Keli Yeats and Gretchen Kolderup; WEB EDITOR, K'Lyn Hann; PAST CHAIRS, Violeta Garza and Bobbye Hernandez; INCOMING VICE CHAIRS Angela Arena and Susan Davis

#### **Overall Goals & Responsibilities**

OYAN is an educational and informational organization whose goals are to provide a network for communication among people who provide library services to teens, to advocate for excellence in library service for teens, to increase awareness of teen library services in the state of Oregon, to take a proactive role in providing library services to teens and to promote cooperation between school and public libraries.

#### Objectives and activities for current year

Host a successful Fall Workshop focused on issues that impact teen librarians as well as a successful OLA pre-conference

Continue to strengthen publications: redistribute duties of our publications committee to strengthen our communication among OYAN members and followers.

Continue to encourage program and resource sharing at meetings and via our publications; allow time at meetings for group discussion of issues relating to teens.

#### Progress on goals and objectives

### 2016-17 - Advocacy

#### 2016-17 – Education

The Fall Workshop was presented at the Wilsonville Public Library on October 21st. Katie Anderson from the State Library presented: Outcome based evaluation: Putting teen programs on a level playing field with children's programs. The program was very well attended by youth services librarians serving both children and teens from across the state.

#### 2016-17 - Leadership

We worked hard at gathering interest from new members this year and we were able to find two new OYAN members willing to join us as incoming co-chairs.

#### 2016-17 – Collaboration

We began collaborating with REFORMA Oregon by co presenting with them at OLA. This is still a goal that we would like to continue working on and strengthening in the future.

### Goals for 2017-18 - Advocacy

#### **Goals for 2017-18 – Education**

We are hoping for another successful Fall Workshop. This year's workshop will be on the topic of suicide prevention hosted by the QPR Institute. As we have noticed throughout the state and across the nation there has been an unfortunate uptick in this topic and we hope to keep informed. We are also working on having an informative OLA pre-conference session.

#### Goals for 2017-18 – Leadership

Continue to make leadership in OYAN / OLA enticing for future leaders.

## Goals for 2017-18 – Collaboration

We began working with REFORMA Oregon this year and we would like to continue to build this relationship.

#### **OLA unit:** Public Library Division (PLD)

Name: Karen Muller Work or Primary Email: karen.muller@hillsboro-oregon.gov

#### **Division, RT, Committee Board Members**

Karen Muller, Kirsten Brodbeck-Kenney, Lorie Vik, Hillary Ostlund, Kate Lasky, Susan Bloom, Jerianne Thompson, Darci Hanning (state library rep), Kevin Barclay

### **Overall Goals & Responsibilities**

The Public Library Division represents all public libraries in Oregon. We offer support through the creation of standards for public libraries. We also develop programs to support your continuing education.

#### Objectives and activities for current year

1. Revisit the OLA State Standards and incorporate them into the Oregon State Library Report.

- 2. Provide Project Outcome regional training in conjunction with Public Library Directors' meeting
- 3. SWAT
- 4. Policy clearinghouse
- 5. Annual directors meeting
- 6. Annual Banquet and Award
- 7. Increase PLD member participation in meetings and projects.

#### Progress on goals and objectives

1. Oregon State Library Standards committee was reconvened to revisit the state standards, incorporate feedback we've received since the update three years ago, and explore the possibility of having the standards reflected in the annual State of Oregon Public Library report. The committee continues to work on this project, with new standards expected to go out to membership in fall 2017.

2. PLD was awarded an LSTA grant in the amount of \$10,000 to provide regional training in Project Outcome. The first training will be held September 21at Tigard Public Library. Following this training some attendees will hold trainings throughout the state to expand the number of libraries using Project Outcome for assessment.

- 3. SWAT is on hold, but still an idea that PLD would like to pursue.
- 4. The Policy Clearinghouse is still a project.

5. The annual Directors' meeting was expanded to be held twice a year, once in spring and once in fall. The format was changed from a series of presentations to a mixture of presentation and group discussion time, which was very well received. The Directors liked having a time to discuss issues that are facing all Oregon public libraries.

6. The annual PLD banquet was held at the OLA conference with speaker April Baer from OPB. This year the name of the annual award was changed from the Ola Award to The Pearl to better reflect the new vision for the award. The Pearl recognizes a member of the Oregon library community who has worked tirelessly from the inside and demonstrated excellence, like a pearl honed into a gem over time.

7. In an attempt to increase member participation the PLD Board meetings were held in various libraries around the state. Announcements for the meetings and a link to attend virtually was sent to all members prior to the meeting.

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

We have not set goals at this time.

OLA unit: Support Staff Division (SSD) Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Communications Committee Name: Charles Wood Work or Primary Email: wuchakewu@gmail.com

#### **Division, RT, Committee Board Members**

Charles Wood, Chair, OLA Quarterly Coordinator/Editor Corrine Dichter - OLA Hotline, co-editor Sarah Imholt, Independence Public Library - OLA Hotline, co-editor Jenn Weston, Pioneer Pacific College - OLA Quarterly Editor Jane Scheppke, Crook County Library - OLA Quarterly Editor Lynne Stahl, Multnomah Public Library - OLA Quarterly Editor Sara Bystrom, Pacific Northwest College of Art - OLA Calendar Coordinator Shirley Roberts - OLA Association Manager

#### **Overall Goals & Responsibilities**

The OLA Communications Committee publishes the OLA Quarterly professional journal, which highlights the work and writing of Oregon librarians in 4 issues a year. The committee also produces the OLA Hotline blog/newsletter that keeps members up to date about happenings and opportunities in Oregon libraries. Sara Bystrom is working on the OLA Calendar project, and recently said she is working on a new idea. The communications committee also manages the OLA Social Media channels such Facebook, Twitter, and Instagram. The committee also consults with the board about special communications, such as President Elsa Loftis' Thanksgiving Message last November, which provided guidance and support for unity for our members in a difficult time. The committee has reached out to other divisions and units to let others know we can help with marketing their efforts.

#### Objectives and activities for current year

We plan to maintain the healthy circulation of our publications and communications, while continuously learning new ways to improve.

#### **Progress on goals and objectives**

Our publications are circulating well, and we have maintained, if not grown the number of contributors. We are marketing the Quarterly via Memberclicks, Libs-Or, Publib, OLA Facebook, Librarians in the Northwest Facebook group and guest posts on 100 library Facebook pages around the world. I believe Sara Kelso, or maybe Sara Thompson had the idea of "author showcase" posts, and they work, doubling the number of downloads for each author. If it seems like you get a number of notifications about the Quarterly and it's articles, it's because each notice brings in about 100 more downloads, more or less. After the authors did the hard work of writing and putting themselves out there for the world to see, I believe it is our duty to make sure people read what they write.

The OLA Hotline has made a number of changes that add to the quality of their blog, including adding sharing buttons and reaching out the board for submissions.

#### **Social Media**

Twitter July 2015 - 374 followers July 2016 - 496 followers July 2017 - 664 followers

Facebook Oct. 12, 2015 - 509 likes July 2016 - 667 likes August 4th, 2017 - 869 likes

Instagram July 2016 - 27 followers August 4th - 110 followers Sched.org was listed last year, but that is because former chair Sara Thompson was on the conference committee as well.

#### Publications

#### OLA Quarterly

The most downloaded issue this year was UX (User Experience) in Oregon Libraries with 258 downloads. The most downloaded article this year was Rethinking Shelving: Making your Children's Collections User-Friendly by Steven Engelfried with 860 downloads. It's already number 2 of all time, after "The World of Bots" by Arthur Hendricks in 2014, with 2,027 downloads. Steven even beat Ross Betzer's "Beer in Libraries ... ," which had 582 downloads.

#### OLA Hotline

The Hotline editors now solicit submissions from the board before each issue deadline, to make sure everyone is able to market their information in a timely manner. They stopped mining Libs-Or for stories, as some people didn't want their Libs-Or message made more permanent in a blog. Their New Member Profiles are very popular.

#### 2016-17 - Advocacy

The Winter 2016 issue of the OLAQ was about REFORMA Oregon, which advocates for quality library services to the Spanish-speaking communities in Oregon. Advocacy is also a common them of the OLA Hotline and social media channels.

#### 2016-17 - Education

The current issue of the OLAQ has articles about civics education and fake news related information literacy classes in Oregon Libraries. The OLAQ teamed with SMART, Start Making A Reader Today, to promote their book "Oregon Reads Aloud' for their 25th anniversary.

#### 2016-17 - Leadership

The OLA Communications Committee is comprised of 8 library leaders working together to promote library services and it's benefits to building a civil society in Oregon and beyond

#### 2016-17 – Collaboration

In the past 2 years, the OLAQ has published articles from over 60 Oregon librarians. The OLA Hotline collaborates with the executive board to make sure their efforts find the audience and help that they need for their projects to succeed.

#### Goals for 2017-18 - Advocacy

The fall issue of the OLAQ will most likely be dedicated to rural and small libraries, and be guest edited by incoming OLA President Buzzy Nielsen. We will continue to publicize advocacy efforts by the ALA and OLA.

#### Goals for 2017-18 - Education

We will continue to maintain and grow our focus on education, and look for opportunities to support this goal.

#### Goals for 2017-18 - Leadership

These volunteer positions are remarkable in that they allow us all to develop our leadership skills through good times and unforeseen obstacles alike. We will continue to work closely with the executive board to help them with their goals, and continue to absorb their leadership qualities for our own careers.

#### Goals for 2017-18 - Collaboration

We just brought on a fourth editor for the OLAQ. Lynne Stahl was the guest editor for the spring issue, as well as an author for one of the articles. She has a Doctorate of English from Cornell, and is already becoming a leader in the world of Oregon libraries.

#### Comments

Our committee would like to thank President Elsa Loftis for her guidance and support through some difficult times. We would also like to welcome incoming President Buzzy Nielsen to his position, and extend an invitation to collaborate with us, or just drop us a line whenever would like.

OLA unit: Conference Committee Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

**Progress on goals and objectives** 

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

#### **OLA unit:** Finance / Investment Committee

Name: Stephanie Lind, OLA Treasurer Work or Primary Email: stephaniel@wccls.org

#### **Division, RT, Committee Board Members**

Stephanie Lind (chair); Stuart Levy, OASL Treasurer; Lori Wamsley (2014-16); Suzanne Sager (2014-16); Valery King (2015-17); Dan White (2015-17); Shirley Roberts, OLA Association Manager (ex-officio)

#### **Overall Goals & Responsibilities**

Reviews all fiscal policies and procedures, responding to direction from the Executive Board. Serves as the consulting body for the Treasurer, the Executive Board, and the Association Manager in such areas as Association investments, the budget, and other financial concerns of the Association.

#### Objectives and activities for current year

Monitor investments and recommend re-balancing as needed. Respond to Association Managers queries regarding investment management.

#### Progress on goals and objectives

-Meet in September to review year end financial position, and review and check in with our two investment firms, Connected Wealth and LPL, regarding potential needs for re-balancing our investments. Some investments were adjusted to maximize our earning potential but avoiding high risk investments.

-In October upon approval by the OLA Executive Board, we directed LPL to take the following action:
1) Hull Endowment â€" fiscal year balance (8/31/16) is \$160,434.64. Transfer \$5,434.64 to the Hull Earnings account.

2) Hull Earnings - With the balance (8/31/16) in Hull Earnings at \$25,231.58 move away from the more conservative, liquidity position and invest based on the same allocation as the Endowment funds are.

3) Watch the market and when the next 10% drop in the market is realized reallocate investment to 55% equities and 45% fixed income/bonds.

-In early August 2017, we decided to switch from LPL to Charles Schwab in order to stay with investment manager Tim Donivan. We should have better financial statements and have access to better financial information via the Charles Schwab website. Management fees will remain similar or be slightly less.

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Honors, Awards, and Scholarship (HAS) Committee Name: Work or Primary Email

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

**OLA unit: Intellectual Freedom Committee** 

Name: Ross Betzer Work or Primary Email: rossbk@multcolib.org

### **Division, RT, Committee Board Members**

Ross Betzer, Chair (Multnomah County Library), Kirsten Brodbeck-Kenney (Driftwood Public Library), Alanna Colwell (Washington County Dept. of Assessment & Taxation), Miranda Doyle (OASL IF Chair, Lake Oswego Schools), Krista Reynolds (Concordia University), Roberta Richards (Portland Community College), Steve Silver (Northwest Christian University), Katie Anderson, ex officio (Oregon State Library), Candace Morgan, ex officio (Emporia State University), Ted Smith, ex officio (OLA Legislative Committee). Two vacant positions on the committee are expected to be filled by the end of August 2017.

### **Overall Goals & Responsibilities**

\* To aid development of OLA's position on intellectual freedom, interpret it to the public, and act in support of this position.

\* To inform membership of pending legislation, present recommendations, and tender OLA's support of such legislation.

\* To promote development by libraries of policies related to intellectual freedom, including selection, privacy and electronic transmission.

\* To determine facts in cases of public controversy over censorship, develop a statement of OLA's position, and present OLA's position to all interested parties.

\* To develop liaison with other statewide organizations interested in intellectual freedom.

\* To respond to the OLA President's charge.

### Objectives and activities for current year

Advocacy:

Provide additional outreach and resources to Oregon libraries on the issues of privacy and libraries' IF policies

Education:

1) Communicate regularly through library lists and social media sites to provide information about IF issues

2) Continue to add support and training materials to IF Toolkit on IFC webpages

3) Increase publicity of Intellectual Freedom Issues in Oregon News Database

Leadership:

Plan for transition of the Celebrate the Freedom to Read in Oregon project, currently led by Candace Morgan

### Collaboration

- 1) Participate in the OLA Spring Conference
- 2) Participate in the Fall OASL Conference
- 3) Continue to increase the geographic diversity of members and friends of the Committee

### Progress on goals and objectives

### 2016-17 - Advocacy

 Shared information related to intellectual freedom and privacy issues both local and national via listserv (both short information posts and sharing of links, as well as original "Tuesday Topic" (articles) and Facebook posts.
 Assisted OLA president in drafting of letters stating OLA's position on intellectual freedom issues.

### 2016-17 - Education

Shared information related to intellectual freedom and privacy issues both local and national via listserv (both short information posts and sharing of links, as well as original "Tuesday Topic†articles) and Facebook posts.
 Reviewed and updated informational content on IFC website.

### 2016-17 - Leadership

1. Played active role in online discussions of the Oregon library community around intellectual freedom issues.

2. Conversation was started about future transitions for the Celebrate the Freedom to Read in Oregon program, but no major decisions or actions were made.

#### 2016-17 – Collaboration

1. Co-sponsored a preconference and a session at the 2017 OLA annual conference.

- 2. Presented a session at the 2017 Oregon Association of School Libraries fall conference.
- 3. Initiated a wide recruitment for new IFC members.

#### Goals for 2017-18 - Advocacy

1. Review and update the branding and descriptive information on the committee's Facebook page (currently called "Celebrate the Freedom to Read in Oregon"

2. Continue to share posts (on Facebook and via listservs) that mobilize, support, and sustain advocacy for intellectual freedom issues, including Banned Books Week.

3. Respond to advocacy issues around any intellectual freedom challenges for libraries that may arise during the year.

#### Goals for 2017-18 – Education

1. Provide information for library staff on how they can train others (like paraprofessionals and volunteers) on intellectual freedom.

2. Identify and collect videos that can be used for intellectual freedom training.

#### Goals for 2017-18 - Leadership

1. Seek to increase leadership opportunities for people within the Oregon library community, including underrepresented groups, by adding new committee members and diversifying our committee membership in terms of geographic area, cultural background, and type of library (especially public and school libraries).

2. Provide continued opportunities for people with the Oregon library community to attend committee meetings and help in the work of promoting intellectual freedom.

### Goals for 2017-18 - Collaboration

1. Continue to collaborate with the Oregon Intellectual Freedom Clearinghouse to respond to library staff requesting professional assistance with intellectual freedom issues at their libraries.

2. Create a communications plan for the committee, in order to share work among committee members and plan for any collaboration with groups or individuals outside the committee.

OLA unit: Leadership Committee Name: Elaine Hirsch

Work or Primary Email: elaineghirsch@lclark.edu

### **Division, RT, Committee Board Members**

Elaine Hirsch (Chair), Melissa Little (Incoming Chair), Jane Corry, Pam North

### **Overall Goals & Responsibilities**

Charge: The Leadership Committee oversees leadership development opportunities for the OLA membership, including creating and managing leadership trainings and programs, as well as serving as leadership mentors. Purpose: To provide opportunities for the development of leadership abilities of all OLA members.

### Objectives and activities for current year

Increase membership awareness of leadership development continuing education opportunities and OLA's new Leadership Development Scholarship.

Sponsor Leadership related programming at the OLA Annual Conference 2017

The Leadership Committee's Scholarship Working Group will launch the scholarship program and review applications for awards at three points during the upcoming year.

Collaborate with appropriate OLA Divisions, Committees and Round Tables to promote the Leadership Development Scholarship. The Chair will serve on a Special Committee to investigate long-term sustainability of the scholarship fund with representatives from the Finance/Investment Committee and Past Presidents Round Table

### Progress on goals and objectives

### 2016-17 - Advocacy

The Leadership Development Scholarship was launched and promoted on Libs-or, OLA Hotline, and the OLA website. This appears to fill a broad need of the Oregon library community as the 6 applicants thus far represent public, academic, and school libraries as well as a library school student.

### 2016-17 – Education

The Leadership Committee did not sponsor any sessions at OLA this year, however members have been hard at work on developing the Leadership Institute of the Oregon Library Association (LIOLA), which will take place May 16-19, 2018 in Pendleton.

### 2016-17 - Leadership

Two Leadership Development scholarships have been awarded and the committee is on track to award a third scholarship following the July 31, 2017 deadline. The two recipients thus far have been Suad Mohamed, a Somali Bilingual Library Assistant at Multnomah County Library, and Jean Gritter, a Teacher-Librarian at West Albany High School. Both were able to pursue continuing education related to library leadership development thanks to financial support from OLA.

### 2016-17 – Collaboration

The committee needs to continue to think about promotion of and involvement in leadership development opportunities with other OLA units. The LIOLA working group has representatives from a variety of libraries and OLA units, and collaborative agreements were made so that the Membership Committee's Mentoring Program will be under the umbrella of the Leadership Committee in the new year. The Special Committee to consider long term sustainability of the scholarship fund briefly communicated this year and no progress was made towards this initiative.

#### Goals for 2017-18 - Advocacy

By continuing to offer the Leadership Scholarships to a diversity of members, we build strong advocates for librarianship. The Leadership Institute of the Oregon Library Association (LIOLA) has advocacy as one of its focuses.

#### Goals for 2017-18 - Education

Sustained effort will go towards the development, execution, and assessment of the inaugural Leadership Institute of the Oregon Library Association (LIOLA) May 16-19, 2018 in Pendleton. We also hope to help sponsor sessions at the OLA conference this year on topics of interest to the membership. A survey of the membership completed for LIOLA planning will inform those topics.

#### Goals for 2017-18 - Leadership

The Leadership Development Scholarship will continue to be awarded in 2017-18 and the Mentoring Program for new librarians will continue under the auspices of the Leadership Committee.

#### Goals for 2017-18 - Collaboration

The Leadership Committee will seek leaders from throughout the membership to serve as mentors for our Leadership Institute. We will seek to work with the Special Committee for fundraising this year. Creating fundraising methods for the scholarship and future leadership institutes will be a priority once creation of LIOLA is completed. Absorbing the Mentoring Program into the Leadership Committee will hopefully develop a strength of leadership mentors for OLA members.

#### Goals for 2017-18 - Other

The committee itself has a small membership, but a working group created for development of LIOLA has a wealth of experience and it's hoped that we can persuade some members of this group to stay involved with the Leadership Committee after completion of the first leadership institute.

OLA unit: Library Legislation & Development Committee Name: Abigail Elder Work or Primary Email: aelder@beavertonoregon.gov

### **Division, RT, Committee Board Members**

COMMITTEE MEMBERS: Kate Lasky, Josephine Community Libraries; Alyssa Bennett, Deschutes Public Library; Rachel Bridgewater, Portland Community College; Brooke Robertshaw, Oregon State University; Carol Dinges, Lebanon Public Library; Ted Smith, Newport Public Library; Sue Ludington, Washington County Law Library; Janet Webster, Oregon State University; Abigail Elder, Beaverton Public Library

EX OFFICIO MEMBERS: OLA Past President: Jane Corey, Multnomah Public Library; OLA President: Elsa Loftis, Oregon College of Arts and Crafts; OLA President-Elect: Buzzy Nielsen, Crook County Library; OLA Intellectual Freedom Chairs: Ross Beltzer, Multnomah County Library and Krista Reynolds, Concordia University; State Librarian: MaryKay Dahlgreen; State Law Librarian: Cathryn Bowie; OLA Lobbyist: Nan Heim and Amanda Dalton; OASL Representatives: Robin Rolfe, Portland Public Schools; ACRL Representative: John Schoppert, Columbia Gorge Community College

EMERITUS MEMBERS: Aletha Bonebrake, Baker County library user (emeritus); Diedre Conkling, Lincoln County Library District (emeritus)

### **Overall Goals & Responsibilities**

- 1. Establish and maintain OLA's legislative agenda
- 2. Respond nimbly to legislative and advocacy issues and opportunities
- 3. Support Oregon libraries in their local advocacy efforts
- 4. Engage and inform private funders on the contribution of libraries in their communities

### Objectives and activities for current year

1. Continue to participate in discussions around Summer Lunch, Learning, and Libraries (SL3) with community partners and the Department of Education.

2. Monitor possible legislation in the coming year. Testify to legislative committees on behalf of OLA, and assist other members in reaching out to their elected officials.

- 3. Plan and host a state legislative day in spring 2017.
- 4. Participate in National Legislative Day.

### Progress on goals and objectives

#### 2016-17 - Advocacy

• Participated in the Summer Lunch, Learning and Libraries (SL3) task force, which met numerous times but did not result in any passed legislation.

We monitored possible state legislation:

- o SB 75 Expansion of Ready to Read (died in committee)
- o SB 123 Children's Districts (died in committee)
- o SB 787 County property tax administration (died in committee)
- o SB 822 Post notice on copier and scanners that information may be digitally stored (died in committee)
- o SB 1002 Private tutors (libraries removed from bill; died in committee)
- o HB 2729 Open Education Resources for Higher Ed (passed; waiting for governor signature)
- o HB 2859 Sunsetting of tax exemptions (died in committee)
- o HB 3191 Summer Learning (died in committee)
- o HB 3455 Age 3 to Grade 4 Reading (died in committee)
- o HB 5018 State Library Budget (passed; signed by governor)

• Presented Library Legislative Day at the State Capitol on February 21; OLA members and their supporters made close to 50

office visits. Twenty senators and forty-six representatives visited the OLA table in the Capitol Galleria to select books that were donated to the library or school of their choice.

• Participated in National Library Legislative Day in Washington, D.C. and shared postcards with the legislators that were created by OLA members.

• Assisted other OLA units in responding to national and state legislation and related work, most notably OASL with the Every Student Succeeds Act (ESSA)

#### 2016-17 - Education

Provided programs at the OLA Conference: 1) Thriving by the Rules: Crafting Policies for Your Library; 2) Data-Driving Thriving: Using Info You Already Collect to Improve and Advocate for Your Library and 3) Speaking Up Together for School Libraries

### 2016-17 – Leadership

Assisted OLA leaders in responding quickly and nimbly to developing issues at the local, state, and national level.

#### 2016-17 – Collaboration

Monitored and advised libraries facing funding challenges, including Wallowa County and Douglas County Library Systems. We continue to work with the cities and organizations in Douglas County who seek to keep some library services in light of recent budget cuts.

#### Goals for 2017-18 - Advocacy

• Work with the State Librarian to revise state law that defines and governs public libraries, possibly incorporating the newly revised Public Library Standards from the OLA Public Library Division.

• Look for opportunities to increase Ready to Read funding back to \$1 per child levels.

• Monitor possible legislation in the coming year. Testify to legislative committees on behalf of OLA, and assist other members in reaching out to their elected officials.

• Participate in National Legislative Day.

#### Goals for 2017-18 – Education

• Research current policy issues and recommend best practices to library leaders.

- Update and maintain the OLA Engage Site for members.
- Propose, plan, and deliver programs at the 2018 OLA Conference

### Goals for 2017-18 – Leadership

Assist OLA leaders in responding quickly and nimbly to developing issues at the local, state, and national level.

#### **Goals for 2017-18 – Collaboration**

• Identify opportunities to work with organizations similar to OLA, such as the League of Oregon Cities, Special Districts Association of Oregon, Coalition of Oregon School Administrators, etc.

• Maintain relations with national library legislative committees, such as ALA Committee on Legislation and the PLA Legislative Committee.

#### Goals for 2017-18 -- Other

OLA's dedicated lobbyist, Nan Heim, is preparing to retire from service. Recruitment of a new lobbyist will be a major endeavor for the OLA Board and the Legislation Committee.

#### Comments

The Committee gratefully thanks Janet Webster for her years of leadership as chair of this committee-- we will be lost without her!!

OLA unit: Membership Committee Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration Comments

OLA unit: Nominating Committee Name: Jane Corry Work or Primary Email: jcorryola@gmail.com

**Division, RT, Committee Board Members** Jane Corry—chair; Krist Obrist; Barratt Miller

**Overall Goals & Responsibilities** Find candidates for president elect, treasurer and secretary

**Objectives and activities for current year** Find candidates

**Progress on goals and objectives** Candidates: President: Esther Moberg, Kirsten Brodbeck-Kenney Secretary: Korie Buerkle, Kathy Street Treasurer: Lori Wamsley, Lacey Legel WInners were Esther, Korie, and Lori

**2016-17** – **Advocacy** I felt like the whole job was advocating among members for being involved.

2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration We had suggestions from several people.

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Oregon Authors Committee Name: Paul Addis Work or Primary Email: paddis@cclsd.org

### **Division, RT, Committee Board Members**

Paul Addis, Coos Bay Public Library; Ann-Marie Anderson, Tigard Public Library; Elizabeth Brookbank, Hamersly Library, Western Oregon University; Crystal Garcia, Sherwood Public Library; Josie Hanneman, Deschutes Public Library; Catherine Jasper, Deschutes Public Library; Kevin Mittge, Siuslaw Public Library; Philip Ratliff, Portland State University; Rachael Short, Multnomah County Library

### **Overall Goals & Responsibilities**

The Oregon Authors Information Clearinghouse was established to provide access to information and resources about authors living in Oregon. It is maintained by the Oregon Authors Committee, a standing committee of the Oregon Library Association whose charge is to collect and preserve bibliographic data on Oregon authors. Since 2008, the Oregon Authors Committee has added current Oregon authors and their publications to the Oregon Authors Website. Entries in the website are determined by criteria established by the Oregon Authors Committee, and include full bibliographic data, awards, audience, genre, subject headings, and other information as appropriate. We also sponsor the annual "2 minute reviews of Oregon Authors" at the OLA conference.

### Objectives and activities for current year

1. Continue working with OLA and Oregon State Library to find a stable platform or model, and partner to host the Oregon Authors web site.

2. Sponsor the "2 minute reviews of Oregon Authors" at the OLA conference.

### Progress on goals and objectives

We addressed and completed our main objective this year by Partnering with the Book Publishing Department at Portland State University who have finished migrating our old site and built a new WordPres site for Oregon Authors that will be easier to manage for both partners. They have a team of staff and students working on the site. We are currently working out who will do what regarding entering new data. We believe this new partnership will expand the site's audience to include authors, publishers, and readers as the site was originally intended for libraries and librarians. We are excited to see how this new partnership plays out. Two Minute Reviews at OLA Conference went great, as always.

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration 2016-17 – Uncategorized

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education

### Goals for 2017-18 – Leadership

Continue training co-chair, Paul Addis, on chair responsibilities in anticipation of him becoming main chair in the future. Begin training committee member, Ann-Marie Anderson, on co-chair responsibilities as she will become co-chair in September.

### Goals for 2017-18 - Collaboration

Our goal is to work with our new partner at PSU to create a website that will better serve Oregon authors, publishers, readers, and librarians.

OLA unit: ORCA Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Resource Sharing Committee Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

**Progress on goals and objectives** 

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

### **OLA unit: DIGOR Round Table**

Name: Arlene Weible Work or Primary Email: arlene.weible@state.or.us

### Division, RT, Committee Board Members

Arlene Weible, DIGOR Chair.

### **Overall Goals & Responsibilities**

The Documents Interest Group of Oregon (DIGOR) provides opportunities for communication, continuing education, and cooperation among the state's government information library community. DIGOR also plays an important role in encouraging other library professionals to engage with government information, acting as a resource for information and products available to help them better serve their communities.

### Objectives and activities for current year

Continue to inform and educate the Oregon library community through programs presented at OLA. 1-2 programming ideas will be submitted for consideration for the 2017 Conference in Salem. Members will participate in the Oregon State Library OrDocs Summit this fall, with a possible goal being production of a position paper that re-envisions the Oregon documents depository program.

### Progress on goals and objectives

### 2016-17 - Advocacy

### 2016-17 – Education

DIGOR sponsored activities at the 2017 OLA Conference in Salem that were intended to inform conference attendees about government libraries and archives in Salem:

Program: Government Libraries and Archives: Let's Learn How We Can Thrive Together! State Libraries and Archives Tour (offered in pre-conference slot)

### 2016-17 – Leadership

Several DIGOR members participated in the Oregon Documents Summit on September 14, 2016: http://libguides.osl.state.or.us/c.php?g=544358 and continue to provide feedback to State Library staff about the Oregon Documents Depository Program as requested.

2016-17 – Collaboration

Goals for 2017-18 – Advocacy

### Goals for 2017-18 – Education

Will submit 1-2 program proposals for the 2018 OLA Conference in Eugene.

### Goals for 2017-18 - Leadership

\*Hold a fall membership meeting to facilitate information sharing among library staff with government documents responsibilities.

\*Will help coordinate a test of a new tool for managing Federal Depository Library Program discard process among Oregon FDLP libraries.

### Goals for 2017-18 - Collaboration

OLA unit: International Relations Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

#### **OLA unit: Legal Reference Round Table**

Name: Sue Ludington Work or Primary Email: sue\_ludington@co.washington.or.us

#### **Division, RT, Committee Board Members**

Chair: Sue Ludington, Washington County Law Library; Vice-Chair: Kelly Reynolds, University of Oregon Libraries, Law Library

#### **Overall Goals & Responsibilities**

To improve the quality of legal reference service in all types of Oregon public libraries, by opening up lines of communication and increasing professional interaction between Oregon public law library and non-law public library reference staff.

#### Objectives and activities for current year

Advocacy: Continue to keep the OLA community informed about the resources, services, and expertise available at Oregon public law libraries through Libs-Or and the OLA Hotline. Submit one article to the OLA Quarterly on legal reference interview strategies, researching Oregon law, trends in "access to justice," or other law library topic relevant to the theme.

Education: Sponsor or coordinate one or more educational programs related to law librarianship, legal reference services, attorneys and the public, or similar topic for the 2017 OLA Conference.

Leadership: Conduct a content review analysis of the LRRT website to assess what information is genuinely useful and relevant to OLA members. Determine whether the website has potential for being a "go-to resource" or not and, if so, what content users expect to find. Identify the characteristics that make the LRRT site unique.

Collaboration: Investigate the logistics and feasibility of a collaborative project involving ownership and maintenance of the already-established Oregon Legal Research website and blog. Solicit feedback from librarians from county, state, court, and academic law libraries, and develop a proposal for going forward.

#### Progress on goals and objectives

#### 2016-17 - Advocacy

LRRT submitted a few articles/announcements to the OLA Hotline and the Libs-Or mailing list, along with several shares of outside articles pertaining to public law libraries, federal funding for libraries, and access to justice endeavors. Additionally, LRRT Chair Sue Ludington joined colleagues in Salem for Library Legislative Day, which enabled her to convey directly to legislators the unique value of public law libraries and to advocate for continued funding. Unfortunately, we failed to write and submit an article for the OLA Quarterly.

#### 2016-17 - Education

At the 2017 OLA Conference, the LRRT and Reference RT (RRT) co-sponsored a half-day pre-conference program titled "Thrive in the Hive: Working Together to Provide Exceptional Legal Reference Service." Several outside speakers were brought in to inform attendees of legal services and resources in Oregon, supplemented with reference/research guidance by law librarians. While attendance wasn't as high as anticipated, those that did participate indicated considerable satisfaction and gratitude for the session.

#### 2016-17 – Leadership

Regrettably, we did not tackle the LRRT website and conduct a review of content this year as intended. A thoughtful redesign remains a goal for the unit, and we'll aim to do a thorough examination in the coming year.

#### 2016-17 – Collaboration

This past year saw several conversations regarding transfer of ownership and maintenance of the Oregon Legal Research blog and website; these led to a handful of law librarians tentatively agreeing to serve as periodic contributors if/when there is a

transition. Much more work needs to be done to develop the project framework, but identifying future partners was a good first step.

#### Goals for 2017-18 - Advocacy

In accordance with the Advocacy Continuum, continue to bring increased awareness of Oregon county law libraries and their unique services to library workers (and, indirectly, their patrons) through periodic posts shared via Memberclicks (and Libs-Or) and news updates submitted to the Hotline. Again, attempt to submit one legal reference- or Oregon law-related article to the OLA Quarterly.

#### Goals for 2017-18 – Education

Sponsor and/or coordinate one educational program related to law librarianship, legal reference, or civics/government/current legislation at the 2018 OLA Conference.

### Goals for 2017-18 – Leadership

Continue to review and revamp the LRRT website, with special emphasis on analyzing what content is most desired and helpful to the broader OLA membership. Identify one or more Oregon-specific legal research tool (eg bibliography of online legal sources or statewide directory of legal assistance) for development and promotion.

#### Goals for 2017-18 - Collaboration

Team up with RRT and Answerland partners to create, coordinate, and implement an Oregon Reference Summit (an expanded version of Answerland's previously successful Virtual Reference Summit), which will be held in Spring 2018. Continue talks surrounding the future of the Oregon Legal Research blog and website, and come up with realistic action plan.

#### Comments

The LRRT membership has experienced little growth in the last year, with 15 members currently. However, one of the newest members, a county law librarian, has agreed to step up as Co-Chair for the upcoming year; we are so excited for LRRT leadership to enjoy new energy! We were pleased to hold a mostly-successful pre-conference at the Annual Conference this past year; however, the amount of work to put together a half-day event may not have proven to be the best use of our resources. It's anticipated that future LRRT-sponsored conference proposals likely will be crafted with the standard 60 or 90 minute session length in mind. Lastly, we are especially eager for the collective effort to resume Answerland's popular Reference Summit in 2018! LRRT looks forward to working closely with RRT and Answerland partners to put together an outstanding full-day educational program for library reference staffers from all over the state.

OLA unit: Library Assessment Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

#### **OLA unit: Library Instruction Round Table**

Name: Patrick Wohlmut Work or Primary Email: pwohlmut@linfield.edu

#### **Division, RT, Committee Board Members**

Chair: Patrick Wohlmut, Teaching and Research Librarian, Linfield College Vice-Chair: Mark Peterson, Faculty Librarian, Collection Development Librarian, Mt. Hood Community College

#### **Overall Goals & Responsibilities**

Promote library instruction as a means to empower library users to become life-long learners; to provide a forum for the exchange of ideas and materials; to foster continuing educational opportunities; and to promote cooperation and fellowship among OLA members engaged in library instruction.

#### Objectives and activities for current year

Summarized from the Chairâ€<sup>™</sup>s welcome email in August 2016: continue goals from 2015-16, including increasing communication to LIRT membership, extending the relevance of the round table beyond higher education, continuing to revise the LIRT leadership archive. Find a new vice chair and stabilize continuity of round table board membership.

#### Progress on goals and objectives

LIRT accomplished many our of goals for 2016-17. We continued to provide communication to our membership regarding learning, development, and research, and presentation opportunities. We worked with Shirley Roberts to become more aware of when new members join LIRT, and reached out to membership via the OLA-LIRT listserv; the listserv has proved an effective way to disseminate information to members. In addition, we were able to place a LIRT representative on the program committee for the annual OLA conference. This representative was especially helpful in helping to plan for the first Saturday session at OLA. We continued to revise and update the LIRT leadership archive. The LIRT chair served on the ILAGO board as a liaison between our two groups, and LIRT and ILAGO successfully continued our ongoing co-sponsorship of the IL Summit. Though LIRT did not sponsor any participants at the IL Summit this year, the LIRT Chair did participate on the scholarship committee to choose two librarians - one library student and one early career librarian - to attend the summit free of charge.

Though LIRT did not sponsor any pre-conferences or panels at this yearâ€<sup>™</sup>s OLA conference, this was in keeping with general trends for the conference. Though some committees and round tables did sponsor at OLA, many did not, probably because sponsorship is no longer required and therefore there is no general, cohesive process for doing so. To ensure that information literacy is represented on the OLA conference program, LIRT had begun to create a timeline and a process for sponsoring programs at OLA, and we hope to continue to have a LIRT member on the program committee going into the future. At this yearâ€<sup>™</sup>s annual meeting, in addition to confirming Mark Petersonâ€<sup>™</sup>s appointment as incoming chair, we also voted on an incoming vice chair. The plan is that, in the future, one of the items of business at annual will be to present and vote to confirm an incoming vice chair, so that there will always be three leadership positions within the round table: vice chair, chair, and past chair.

Finally, LIRT met with members of ILAGO and ACRL-OR around the possibility of co-sponsoring a pre-conference at OLA 2018. The meeting was productive, and we hope to be able to submit a proposal by September.

#### Goals for 2017-18 - Advocacy

Be more proactive in advocating LIRT membership, e.g. through more regular updates to the OLA Board and participation in quarterly OLA board meetings.

Continue to maintain representation on the OLA Conference Program Committee.

Provide communication to our membership about learning opportunities regarding library instruction.

### Goals for 2017-18 - Education

Submit a conference and/or pre-conference proposal for OLA Annual Conference next year, possibly for OLA Saturday. Solidify a process for sponsoring proposals of OLA Annual Conference.

### Goals for 2017-18 – Leadership

Continue to further capture LIRT leadership archives and history and update the "LIRT Leadership Archives†document accordingly.

Maintain continuity of leadership by ensuring that there is always a vice chair, chair, and past chair.

### Goals for 2017-18 – Collaboration

Continue co-sponsoring the IL Summit and work with ILAGO and OLA in taking part of the new Saturday conference for OLA in spring 2017.

Create a LIRT scholarship for attendance to the IL Summit.

### Comments

Communication updates continued to be key this past year. LIRT continues to be an active group in OLA, particularly in regards to working productively with ILAGO. The next step will be greater advocacy on the OLA Board level, and increasing the number of updates to LIRT membership. Updates this year were not always as regular as might be hoped, but there was not always anything to report. The hope is that, with the establishment of a sponsorship timeline, greater connection between LIRT membership and leadership will take place.

In addition, the LIRT chair would like to formally recognize in this report the efforts of LIRT member and past leader Michele Burke, Reference Librarian at Chemeketa Community College, in helping to ensure the continued success of this round table. Her advice, outreach, and experience have been invaluable this year, especially in terms of being represented on the OLA program committee; in the search for a new vice chair which resulted in Mark Peterson's appointment; and in helping us to begin the process of creating a sustainable, consistent sponsorship process through her connections to the OLA Conference Committee.

OLA unit: Library Technology Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

OLA unit: Library Preservation Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

#### Comments

Kris Kern of the Library Preservation Round Table notified Shirley Roberts, OLA Association Manager, July 19, 2016 that discussion is underway to dissolve this Round Table.

OLA unit: New Member Round Table Name: Bethany Grabow Work or Primary Email: bethany.grabow@gmail.com

# Division, RT, Committee Board Members

Chair: Bethany Grabow: Vice chair: TBD

# **Overall Goals & Responsibilities**

The goals of the New Member Round Table are as follows: 1. Engage and encourage information professionals within OLA who wish to discover more about the organization. 2. Provide opportunities, programs, and leadership activities to encourage involvement by those new to OLA or the profession. 3. Advance the overall professional development of 21st century librarians, library staff, and information professionals.

## Objectives and activities for current year

The specific objectives and activities planned for the 2016-2017 OLA membership year are as follows: 1. The group will hold one meeting/event at least once every quarter. Meetings/events will constitute of a tour of a library or library-related organization or a networking meet up. The objectives of these meetings are to create networking opportunities for members, provide information about different types of libraries, and increase awareness of job opportunities. 2. The chair of the group will maintain communication with members through regular emails and posts on the group's Facebook page.

#### Progress on goals and objectives

1. Held meetings/events in January, April, and June 2017. 2. Chair sent emails and posted to Facebook in January, March, April, and June 2017.

# Goals for 2017-18 - Advocacy

1. Increase participation in group's meetings/events by encouraging members to bring a friend or coworker.

# Goals for 2017-18 - Education

1. Listen to and discuss a library-related podcast or webinar as a group.

# Goals for 2017-18 – Leadership

1. Nominate and elect a vice chair for the group.

## Goals for 2017-18 - Collaboration

1. Collaborate with another committee or round table to hold at least one joint meeting/event for members of both groups.

OLA unit: Northwest Central Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

**Objectives and activities for current year** 1

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration Comments

OLA unit: Outreach Round Table Name: Lauren Simon Work or Primary Email: lsimon@tualatin.gov

# **Division, RT, Committee Board Members**

Lauren Simon, Chair (Tualatin Public Library); Kate Schwab, Vice-Chair (Multnomah County Library)

# **Overall Goals & Responsibilities**

1. To provide a framework for information sharing, continuing education and moral support for library workers currently providing outreach services; and

2. To offer opportunities for networking and encouragement to libraries wishing to expand or develop library outreach , services.

3. Specific areas of interest include, but are not limited to, facility accessibility and library service to the elderly; hearing and/or visually impaired; persons with mental and/or physical disabilities; incarcerated individuals; individuals with low literacy skills; immigrant communities; and non-native English speakers.

# Objectives and activities for current year

1. Provide a session at the Oregon Library Association Conference for Outreach Round Table members to gain more information and to connect with other OLA members.

2. Award two scholarships to Oregon Library Association members to attend the 2017 OLA Conference.

3. Hold the annual business meeting at the OLA Annual Conference.

# Progress on goals and objectives

Progress on goals and objectives

1. The ORT planned a panel at the OLA annual conference in coordination with OYAN, ORT, and SSD members called "Failures, Flops, and F\*ck-Ups: What We Did and What We Learned." We discussed our successes and failures as library professionals, which started a lively discussion amongst audience participants.

2. The ORT awarded scholarships to two ORT members to attend the full OLA Annual Conference. One scholarship was awarded to an MLS student and the other to a current library employee. Both participants received reimbursement for the conference fee and \$200 toward travel and hotel accommodations.

3. The ORT met for its annual business meeting at the OLA conference in April

# 2016-17 - Advocacy

1. The Outreach Round Table supports its members so they can be advocates for under-served populations in their communities.

# 2016-17 - Education

1. The ORT presented at the OLA annual conference.

2. Provided resources and support through the listserv.

# 2016-17 - Leadership

The ORT awarded two scholarships for members to attend the OLA annual conference: one was a student and another a library staff member. Priority was given to applicants who had never attended OLA before, were from a rural area, or demonstrated skills that they wanted to gain in order to provide better outreach to their communities.

# $2016 \text{--} 17 - Collaboration} \\$

The ORT partnered with library staff who worked with different populations, including children, teens, adults, rural populations, small libraries, and large libraries to present during the OLA presentation. The panel was full of diverse perspectives.

# Goals for 2017-18 - Advocacy

1. Continue to support staff in their efforts to reach out to underserved communities.

# Goals for 2017-18 – Education

- 1. Provide a workshop or preconference in 2017 to increase learning opportunities about outreach.
- 2. Continue to monitor the listserv and use it share relevant information with ORT members.

## Goals for 2017-18 – Leadership

Continue to provide two scholarships for OLA members with a focus on members who are interested in taking on leadership positions in ORT or OLA. Continue to support library staff throughout the state (Central, Coastal, Eastern, Southern Oregon).

#### Goals for 2017-18 - Collaboration

Partner with REFORMA Oregon to assist with the Libros for Oregon Project. Partner with other committees, roundtables, and divisions during workshops or OLA presentations and/or workshops.

OLA unit: Reference Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

## **OLA unit: Reforma Oregon Round Table**

Name: Elizabeth Lopez

Work or Primary Email: elizabeth.lopez@hillsboro-oregon.gov

# **Division, RT, Committee Board Members**

President - Natalia Fernandez, Oregon Multicultural Archives (OMA) at Oregon State University Vice President - Elizabeth Lopez, Hillsboro Public Library Treasurer - Matias Torres, Eugene Public Library Co-Secretaries - Patty Lara, Hood River County Library District and Deborah Gitlitz, Wilsonville Public Library

# **Overall Goals & Responsibilities**

The main purpose of the REFORMA Oregon Chapter is to promote the advancement, growth, improvement, and implementation of library and information services to the Latino and the Spanish speaking community in the State of Oregon. As a round table RORT will provide a space for sharing information, continuing education opportunities, resources, networking, and supporting librarians around the state to better the quality of services and programs for the Latino/Spanish speaking community.

# Objectives and activities for current year

1. Award one scholarship to an RORT member to attend the 2017 OLA annual conference

2. Organize and host the 2nd annual Mock Pura Belpre workshop in winter 2016

3. Continue developing a communications plan for the RORT

4. Organize and sponsor a workshop at the 2017 OLA conference

5. Promote awareness of the RORT and grow our membership

6. Create content on the Reforma Oregon website to aid in the promotion and expansion

of library services to Latinos and the Spanish-speaking

# Progress on goals and objectives

1. The scholarship committee awarded the Reforma OR OLA Conference Attendance Scholarship to one awardee. This included developing the application criteria, an online application form, and action items post-conference for the awardee to complete.

2. On December 10, 2016, the RORT hosted the 2nd annual Mock Pura Belpre award workshop at the Lebanon Public Library, with the participation of 20 librarians.

3. On April 19, 2017, five RORT members presented a workshop titled "La Comunidad Latina y Tu Biblioteca / The Latino/a Community and Your Library: Strategies for Building Relationships and Resources for Collection Development" as part of the OLA preconference. The workshop had 19 participants from across Oregon libraries. <br/>

4. A membership directory was created and added to the RORT website.

5. From July 2016 - May 2017, the communications committee posted 13 blog posts and regularly posted to the Facebook page.

6. RORT was featured in the OLA Quarterly, Vol 22 Issue 4, and Martin Blasco, past president and co-founder was the issue's guest editor.

7. A "List of Recommended Publishers" for FIL 2016 was added to the RORT website. <br>

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 - Advocacy

# Goals for 2017-18 – Education

1. RORT will host a program session at the OLA annual conference to provide continuing education for the OLA membership.

- 2. RORT members will continue to share resources for the library community via the Oregon Reforma listserv.
- 3. RORT will update the "List of Recommended Publishers" for FIL 2017 and promote it via the listserv and website.
- 4. RORT will create a "FIL Vendors" list for FIL 2018 and promote it via the listserv and website.
- 5. RORT will organize and host the 3rd annual Pura Belpre mock workshop in Winter 2017.

# Goals for 2017-18 - Leadership

# Goals for 2017-18 - Collaboration

1. RORT will continue to provide guidance and feedback for the "Libros for Oregon" project.

# Comments

1. The RORT had four quarterly meetings that spanned across the state to maximize member participation: September 10 Lincoln City, November 5 The Dalles, February 11 Eugene, May 6 Wilsonville.

- 2. OLA Oregon Librarian of the Year 2017 awardee was Martin Blasco, RORT co-founder and past president.
- 3. The elections results for the 2017-28 Leadership team are as follows:
  - President Elizabeth Lopez, Hillsboro Public Library <br>
  - Co-Vice Presidents Patricia Moran, Multnomah County Library and Angelica Novoa De Cordeiro, Canby Public Library
  - Treasurer Matias Torres, Eugene Public Library
  - Co-Secretaries Star Khan, Driftwood Public Library and Gabriela Martinez Mercier Columbia Gorge Community College

OLA unit: Social Responsibilities Round Table Name: Work or Primary Email:

**Division, RT, Committee Board Members** 

**Overall Goals & Responsibilities** 

Objectives and activities for current year

Progress on goals and objectives

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

Goals for 2017-18 – Advocacy Goals for 2017-18 – Education Goals for 2017-18 – Leadership Goals for 2017-18 – Collaboration

# **OLA unit: Technical Services Round Table**

Name: Jean Peick Work or Primary Email: jeanp@wccls.org

# **Division, RT, Committee Board Members**

Jean Peick (Chair); Mary Grenci (Past Chair); Kate Cleland-Sipfle (Vice Chair/Chair-Elect); Jane Cothron (Secretary); Steering Committee: Jane Cothron, Kate Cleland-Sipfle, Jean Peick, Lori Robare, Damon Campbell, Mary Grenci, Emily O'Neal

# **Overall Goals & Responsibilities**

We exist to provide a framework for information sharing, continuing education and moral support for library staff engaging in technical services activities. We aim to provide for the exchange of ideas on technical services and automation processes, systems, and policies as well as explore new ideas and technologies. We wish to foster cooperation among all Oregon libraries in the areas of technical services, and to increase the awareness in the library community of the role and importance of technical services.

## Objectives and activities for current year

Continue to provide support, education, and training with a focus on ongoing changes in the technical services environment, new developments in exposing collections, and exploring policies and procedures to aid the work we do. Participate in the new Saturday conference day with a session of interest for Saturday attendees. Reach out to members to connect and communicate.

## Progress on goals and objectives

Steering committee meeting to discuss OLA 2017 program ideas. Discussed the potential of TSRT Resources web page and blog space created in 2013. Organized a half-day pre-conference and 8 conference sessions for the annual conference. Topics covered: Dewey Classification (pre-conference and Saturday session), an overview of the work done by Technical Services, collection development policies, data migration for a library joining a cooperative library system, cataloging unusual collections, linked data, editing vendor supplied records with MarcEdit, and BIBFRAME. Chair (Jean Peick) reached out to new members during the conference and via email after the conference to follow up on questions and to recruit new officers. Used MemberClicks for TSRT election with a good response.

2016-17 – Advocacy 2016-17 – Education 2016-17 – Leadership 2016-17 – Collaboration

#### Goals for 2017-18 - Advocacy

#### Goals for 2017-18 - Education

Plan and coordinate conference sessions for OLA using feedback from the 2017 TSRT program evaluation forms and input from the membership.

#### Goals for 2017-18 - Leadership

Assemble documentation from previous Chairs to promote the smooth transition of officers in future years.

#### Goals for 2017-18 - Collaboration

Continue to explore how to use MemberClicks to communicate with membership in collaboration with the OLA Association Manager.

OLA unit: Leadership Institute Special Committee Name: Jane Corry Work or Primary Email: corry.jane@gmail.com

#### **Division, RT, Committee Board Members**

**Overall Goals & Responsibilities** Get a Leadership Institute up an going by end of June 2018

**Objectives and activities for current year** Find a location, dates, a facilitator and curriculum

## Progress on goals and objectives

#### 2016-17 - Advocacy

**2016-17 – Education** Organizing an experiential Leadership Academy

**2016-17 – Leadership** Working toward holding a 3 day leadership institute

2016-17 – Collaboration

2016-17 – Uncategorized

Goals for 2017-18 - Advocacy

Goals for 2017-18 – Education

## **Goals for 2017-18 – Leadership** Actually having it happen

Goals for 2017-18 - Collaboration

#### Comments

We have a date: May 16-19 (Wed - Sat), 2018 And a location: at the Vert Room in Pendleton, Oregon And a facilitator for the process : Dietra Stivahtis of Vibrant Business Solutions

OLA unit: Oregon Library Association Name: Shirley Roberts Work or Primary Email: sroberts.ola@gmail.com

## **Identified Statistics**

Prospects: 966

 Membership (as of 8/31/16) Total: General: 930 Students: 72 Business/Institutions Partners Basic: 14 Business Partners Sustaining: 2 Institutions Sustaining: 12 Lifetime: 34

# Unit Membership Breakdown (first recorded 2015-16 report):

orded	2015
111	
118	
113	
168	
289	
71	
on	12
Documents Interest Group of Oregon International Relations Round Table	
	17
	37
	35
	14
	19
	29
	16
	27
	118 113 168 289 71 gon

Past President's Round Table	19
Reference Round Table	34
Reforma Oregon Round Table	38
Social Responsibility Round Tabl	le 19
Technical Services Round Table	46

# 2. Finance

General Fund - OLA	
- Income:	\$195,335
- Expenditures:	158,900
- Investments	
LPL	21,923
Connected Wealth	3,954
OASL Investments	
LPL Hull Endowment	\$ 11,934
LPL Hull Earnings	(242)
Connected Wealth	4,890

It was determined in December 2014 that certain statistics need to be included in the annual report.